

### What is the Colorado Enterprise Zone Tax Credit Program?

The Colorado Enterprise Zone (EZ) Program was created by the Colorado Legislature to promote a business-friendly environment in economically distressed areas by offering state income tax credits that incentivize businesses to locate and develop in—and non-profit organizations to assist with the needs of—these communities.

On May 12, 2011, Marillac Clinic, Inc. was approved by the Colorado Economic Development Commission and the local Enterprise Zone Administrator to offer Colorado Enterprise Zone Tax Credits to eligible donors. (Our legal name is Marillac Clinic, Inc., DBA PrimeHealth+.)

**Taxpayers investing in Enterprise Zones can earn a direct tax credit taken before calculating state taxes owed—an advantage to you, our donor.**

### How do I receive the credit?

You can receive EZ credit for eligible cash and in-kind donations. **The Colorado Enterprise Zone Tax Credit is the responsibility of the donor. Your donation may or may not qualify; please verify with your CPA or tax preparer for confirmation of qualification.**

- Cash donations: The donation must be \$50 or more (a single gift or cumulative gifts given in the calendar year).
- In-kind donations: The donation must be valued at \$100 or more.

### How much credit would I receive?

EZ credits apply to State of Colorado taxes. Any excess credit may be carried forward for up to 5 years.

- Cash donations: the amount of the credit is 25% of the cash contribution, up to \$100,000 in tax credits in a calendar year.
- In-kind donations: the amount of the credit is 12.5%, up to \$50,000 in credit in a calendar year.

### Participating in the program is easy.

- Complete the Colorado Enterprise Zone TIN Request form and return it to us.
- PrimeHealth+ will submit the donation and the information on the TIN Request form to the EZ Administrator in Mesa County.
- The EZ Administrator will issue the certificate, and we will forward it to you. In the future, the certificate may come to you via mail or email directly from the EZ Administrator.

(more on next page)

**When do I need to submit my information to PrimeHealth+?**

To receive this tax credit, our Donor Relations Specialist must receive your TIN within the month that you made your donation. (You only need to submit this form once; we'll keep the information stored securely and apply it to future donations.) If you are delayed in sending us this form, you may submit it to us by December 31<sup>st</sup> of the calendar year during which you made the qualifying donation.

**Questions?**

We welcome questions! Please contact Martha Graf (970.200.1628).

**Thank you!**